

RAIL TRANSPORT MARKET IN FRANCE ► 2019 KEY FIGURES

NETWORK CHARACTERISTICS



28 100 / 49 500

route km / track km
70 % of tracks electrified

(+300 track km since 2015)

29.2 years

average track age

(-1 yr 8 m since 2015)

2 820

stations in regular service

(-140 since 2015)

« Petites lignes »*



incl. 29%

tracks of groups 7 to 9+
16 % of tracks 7 to 9 electrified

(-1,100 km of tracks 7 to 9 since 2015)

36.7 years

average age of tracks 7 to 9+
opened for passenger transport

(-2 yr 2 m since 2015)

1/3 of which

stations on tracks 7 to 9+
totaling 2 % of passengers



€4.6 bn

Principal IM's operating costs
58% for network maintenance

(AGR -2.1%)

€5.4 bn

investment
50% for renewal

(AGR +12.8%)

72%

share of non-PSO services
in IM's revenues from charges

(+3 pp. since 2015)

RAIL PASSENGER MARKET



212 bn

seat-km

(AGR +1.6%)

99 bn

passenger-km

(AGR +4.7%)

47%

occupancy rate

(+1 pp. y.o.y)



89%

of trains arriving on time
at 5 min 0 sec

91%

of domestic high-speed trains
arriving on time at 15 min 0 sec



€14.4 bn

railway undertakings' revenues

(AGR +5.5%)

38.5% of which

from public compensations

(+0.1 pp. y.o.y)

€9.5 cents

fare per passenger-km

(AGR +0.5%)

REGIONAL PSO SERVICES (TER, TRANSILIEN & RER**)



15.2 bn

TER passenger-km

(AGR +10.6%)

54 % of which

by TER non-subscribers

(+1.7 pp. y.o.y)

4.5 bn

TER revenues
74 % from compensations

(AGR +9.6%)



19.5 bn

Transilien-RER
passenger-km

(AGR +1.2%)

incl. 7.9 bn

RER passenger-km

2.8 bn

Transilien revenues
67 % from compensations

(AGR +4.2%)

RAIL FREIGHT MARKET



32.5 bn

tonne-km transported

(AGR -0.8%)

€1,123 m

revenues from
commercial traffic

(AGR +1.1%)

2 bn

tonne-km transported
via rolling highways

(+17% since 2017)

Source : French transport regulatory body (ART)

AGR: Annual growth rate | y.o.y: year-on-year change

* Conventional tracks are categorized into 9 groups according to their usage intensity: from 1 (the most used tracks) to 9 (the least used ones)

** TER (Regional PSO services, except Paris region), Transilien & RER (Paris region's PSO suburban services)